



# IPI Wealth Management, Inc.

Strategic Lifestyle and Wealth Management™

March 29, 2106

Re: Advisory Annual Disclosure

IPI Wealth Management, Inc. ("IPI Wealth") is required to provide certain disclosure information to each of our clients on an annual basis. Pursuant to meeting our disclosure requirements, the purpose of this letter is to notify you of any material changes to IPI Wealth's Form ADV Part 2A Disclosure Brochure ("Disclosure Brochure") since the last annual update of that Disclosure Brochure. Therefore, please be advised that IPI Wealth discontinued utilizing Access ETF Solutions Model Portfolio Services. The Disclosure Brochure provides information about our firm, including a description of our programs, fees, conflicts of interests and other business activities.

A complete copy of our Disclosure Brochure is available upon request. If you would like a current copy of the Disclosure Brochure, you may contact us via our e-mail address: [securities@investment-planners.com](mailto:securities@investment-planners.com) or at our mailing address below.

Please note that you may obtain information about our firm and your financial advisor on the Investment Adviser Public Disclosure (IAPD) website at [adviserinfo.sec.gov](http://adviserinfo.sec.gov). Additionally, please visit IPI Wealth's website for more information about our firm at [investment-planners.com](http://investment-planners.com).

We appreciate and value our client's business and continued support. If you have any questions regarding our annual disclosure information provided with this letter, please contact our office at 217-425-6340.

Sincerely,

Renee Emrick  
CCO/General Counsel